

**BREAKDOWN OF INCOME/(LOSS)**
**At December 31, 2018**

(In thousands of pesos)

Page 1 of 2

ITEMS	NET FINANCIAL INCOME / (LOSS)		OCI
	ORIGINALLY DESIGNATED OR ACCORDING TO SECTION 6.7.1 OF IFRS 9	MANDATORY MEASUREMENT	
<b><u>From measurement of financial assets at fair value through profit or loss</u></b>			
Income/(loss) from Government Securities			<b>15,101,937</b>
Income (loss) from Corporate Securities			<b>(44,213)</b>
Income/(loss) from Derivative Financial Instruments			<b>(14,323)</b>
. Forward transactions			(14,323)
Income/(loss) from other financial assets			<b>2,421,578</b>
<b><u>From measurement of financial liabilities at fair value through profit or loss</u></b>			
Income/(loss) from other financial liabilities			<b>37,453</b>
<b>TOTAL</b>			<b>17,502,432</b>
<b><u>Interest and adjustments for application of effective interest rate to financial assets measured at amortized cost</u></b>			
<b><u>INTEREST INCOME</u></b>			
Cash and deposits in banks			<b>1,898,269</b>
Corporate securities			<b>3,164,256</b>
Government securities			<b>12,028,868</b>
Other financial assets			<b>1,366,344</b>
Loans and other financing			<b>54,690,193</b>
. To the Financial Sector			26,411
. Overdrafts			839,855
. Notes			10,183,399
. Mortgage Loans			11,195,789
. Pledge Loans			521,257
. Consumer Loans			28,023,747
. Credit Cards			2,325,318
. Financial Leases			240,693
. Other			1,333,724
Repo transactions			<b>423,806</b>
. Argentine Central Bank			389,965
. Other Financial Institutions			33,841
<b>TOTAL</b>			<b>73,571,736</b>
<b><u>INTEREST EXPENSES</u></b>			
Deposits			<b>(40,454,396)</b>
. Checking Accounts			(665)
. Savings Accounts			(373,442)
. Time Deposits and Term Investments			(35,647,353)
. Other			(4,432,936)
Financing received from the BCRA and other financial institutions			<b>(51,785)</b>
Repo transactions			<b>(64,283)</b>
. Other Financial Institutions			(64,283)
Other financial liabilities			<b>(3,995,317)</b>
<b>TOTAL</b>			<b>(44,565,781)</b>

See our report dated  
March 7, 2019  
KPMG

Héctor O. Rodríguez  
Deputy General Accountant

Daniel H. Alonso  
General Manager

Juan E. Curutchet  
President

(Partner)  
C.P.C.E.P.B.A. V° 1 F° 193 Folder 193  
Lorena Lardizábal  
Public Accountant (U.B.A.)  
C.P.C.E.P.B.A. Volume 155 – Folio 141  
Folder No. 40284/2

Tax Payer Identification Number 27 – 21506212-6

**BREAKDOWN OF INCOME/(LOSS)**
**AT DECEMBER 31, 2018**

In thousands of pesos)

Page 2 of 2

ITEMS	INCOME/(LOSS) FOR THE YEAR	OCI
<b><u>Interest and adjustments for application of effective interest rates to financial assets measured at fair value through changes in OCI</u></b>		
Public debt securities	5,393,737	205,010
<b>TOTAL</b>	<b>5,393,737</b>	<b>205,010</b>

ITEMS	FINANCIAL INCOME/(LOSS)
<b><u>COMMISSIONS INCOME</u></b>	
Linked to liabilities	1,770,704
Linked to credits	2,113,293
Linked to loans and financial guarantees	7
Linked to securities	58,984
Safe deposit box rental	352,166
Foreign currency transactions	170,783
Other	10,776,629
<b>TOTAL</b>	<b>15,242,566</b>
<b><u>COMMISSIONS EXPENSES</u></b>	
Linked to transactions with securities	(13,221)
Other	(3,407,389)
<b>TOTAL</b>	<b>(3,420,610)</b>

 See our report dated  
 March 7, 2019  
 KPMG

 Héctor O. Rodríguez  
 Deputy General Accountant

 Daniel H. Alonso  
 General Manager

 Juan E. Curutchet  
 President

 (Partner)  
 C.P.C.E.P.B.A. V° 1 F° 193 Folder 193  
 Lorena Lardizábal  
 Public Accountant (U.B.A.)  
 C.P.C.E.P.B.A. Volume 155 – Folio 141  
 Folder No. 40284/2

Tax Payer Identification Number 27 – 21506212-6