

Consolidated Statement of Debtors' Status (Law No. 19550 - Section 33)

At December 31, 2015 and 2014

(In thousands of Pesos)

| COMMERCIAL LOAN PORTFOLIO | 12.31.15 | 12.31.14 |
|---|--------------------------|--------------------------|
| <u>Normal</u> | <u>44,889,337</u> | <u>29,752,807</u> |
| With "A" preferred collateral and counter-guarantees | 19,634,313 | 13,507,542 |
| With "B" preferred collateral and counter-guarantees | 3,591,455 | 2,116,500 |
| Without preferred collateral or counter-guarantees | 21,663,569 | 14,128,765 |
| <u>Special Follow-up</u> | <u>116,506</u> | <u>117,440</u> |
| <i>Under Observation</i> | <u>112,289</u> | <u>113,804</u> |
| With "A" preferred collateral and counter-guarantees | 2,426 | 24,107 |
| With "B" preferred collateral and counter-guarantees | 918 | - |
| Without preferred collateral or counter-guarantees | 108,945 | 89,697 |
| <i>Subject to Negotiation or Refinancing Agreements</i> | <u>4,217</u> | <u>3,636</u> |
| With "B" preferred collateral and counter-guarantees | - | 3,636 |
| Without preferred collateral or counter-guarantees | 4,217 | - |
| <u>With Problems</u> | <u>93,054</u> | <u>56,411</u> |
| With "A" preferred collateral and counter-guarantees | 391 | 1,143 |
| With "B" preferred collateral and counter-guarantees | 18,216 | 11,298 |
| Without preferred collateral or counter-guarantees | 74,447 | 43,970 |
| <u>With High Risk of Insolvency</u> | <u>211,066</u> | <u>117,844</u> |
| With "B" preferred collateral and counter-guarantees | 2,373 | - |
| Without preferred collateral or counter-guarantees | 208,693 | 117,844 |
| <u>Uncollectible</u> | <u>119,736</u> | <u>37,054</u> |
| Without preferred collateral or counter-guarantees | 119,736 | 37,054 |
| <u>Uncollectible for Technical Reasons</u> | <u>-</u> | <u>11,821</u> |
| Without preferred collateral or counter-guarantees | - | 11,821 |
| TOTAL COMMERCIAL LOAN PORTFOLIO | <u>45,429,699</u> | <u>30,093,377</u> |

See our report dated
February 18, 2016
PRICE WATERHOUSE & CO. S.R.L.

**Consolidated Statement of Debtors' Status
(Law No. 19550 - Section 33)**

At December 31, 2015 and 2014

(In thousands of Pesos)

| CONSUMER AND HOUSING LOAN PORTFOLIO | 12.31.15 | 12.31.14 |
|--|------------------------------|------------------------------|
| <u>Normal Performance</u> | <u>50,362,401</u> | <u>34,906,372</u> |
| With "A" preferred collateral and counter-guarantees | 1,463,118 | 1,369,077 |
| With "B" preferred collateral and counter-guarantees | 4,664,747 | 4,507,265 |
| Without preferred collateral or counter-guarantees | 44,234,536 | 29,030,030 |
| <u>Low Risk</u> | <u>603,622</u> | <u>445,615</u> |
| With "A" preferred collateral and counter-guarantees | 32,931 | 33,218 |
| With "B" preferred collateral and counter-guarantees | 49,880 | 58,953 |
| Without preferred collateral or counter-guarantees | 520,811 | 353,444 |
| <u>Medium Risk</u> | <u>299,701</u> | <u>260,311</u> |
| With "A" preferred collateral and counter-guarantees | 11,946 | 8,296 |
| With "B" preferred collateral and counter-guarantees | 29,037 | 31,117 |
| Without preferred collateral or counter-guarantees | 258,718 | 220,898 |
| <u>High Risk</u> | <u>410,650</u> | <u>356,241</u> |
| With "A" preferred collateral and counter-guarantees | 4,340 | 2,538 |
| With "B" preferred collateral and counter-guarantees | 22,384 | 30,272 |
| Without preferred collateral or counter-guarantees | 383,926 | 323,431 |
| <u>Uncollectible</u> | <u>351,389</u> | <u>406,257</u> |
| With "A" preferred collateral and counter-guarantees | 2,377 | 2,086 |
| With "B" preferred collateral and counter-guarantees | 16,286 | 18,808 |
| Without preferred collateral or counter-guarantees | 332,726 | 385,363 |
| <u>Uncollectible for Technical Reasons</u> | <u>375</u> | <u>126</u> |
| With "A" preferred collateral and counter-guarantees | 111 | 73 |
| Without preferred collateral or counter-guarantees | 264 | 53 |
| TOTAL CONSUMER AND HOUSING LOAN PORTFOLIO | <u>52,028,138</u> | <u>36,374,922</u> |
| <u>TOTAL GENERAL</u> | <u>97,457,837</u> | <u>66,468,299</u> |

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