

Consolidated Balance Sheet

(Law No.19550 - Section 33)

At December 31, 2013 and 2012
(In thousands of Pesos)

Page 1 of 5

ASSETS	12.31.13	12.31.12
A. <u>CASH AND DUE FROM BANKS</u>	<u>13.359.149</u>	<u>10.276.572</u>
.Cash	2.582.869	2.815.005
.Banks and Correspondents	10.776.280	7.461.567
.BCRA	10.490.468	7.227.804
.Other Argentine	33.118	37.752
.Foreign	252.694	196.011
B. <u>GOVERNMENT AND CORPORATE SECURITIES (Note 5)</u>	<u>13.369.600</u>	<u>12.506.249</u>
. Holdings booked at fair market value	2.553.112	1.123.683
. Holdings booked at cost plus yield	9.627.199	10.670.997
. Securities issued by the BCRA	-	168.881
. Investments in Listed Corporate Securities (Allowances)	1.191.264 (1.975)	542.688 -
C. <u>LOANS</u>	<u>42.852.480</u>	<u>29.318.547</u>
.To the Non-Financial Public Sector	5.352.814	3.100.822
.To the Financial Sector	128	4.717
.Other Financing to Domestic Financial Institutions	128	4.717
.To the Non-Financial Private Sector and Residents Abroad	38.606.976	27.075.349
.Overdrafts	811.991	460.354
.Notes	15.672.970	9.548.756
.Mortgage Loans	3.328.247	3.108.000
.Pledge Loans	651	3.668
.Consumer Loans	11.491.048	7.905.083
.Credit Cards	5.381.514	4.061.855
.Other	1.795.716	1.798.367
.Accrued Interest, Adjustments and Quotation Differences Receivable	591.071	458.107
. (Unallocated collections)	(380.977)	(240.614)
. (Documented Interest)	(85.255)	(28.227)
(Allowances)	(1.107.438)	(862.341)
D. <u>OTHER RECEIVABLES FROM FINANCIAL BROKERAGE (Note 6)</u>	<u>6.930.062</u>	<u>2.682.169</u>
.Argentine Central Bank	1.088.809	778.076
.Amounts Receivable for Spot and Forward Sales to be Settled	11.340	5.813
.Securities Receivable under Spot and Forward Purchases to Be Settled	489.063	714.164
.Unlisted Negotiable Bonds	74.175	60.081
. Balance of Forward Transactions without Delivery of the Underlying Asset	581	-
.Other not included in the Debtors' Classification Rules	1.176.019	876.617
.Other included in the Debtors' Classification Rules	4.071.194	244.845
.Accrued Interest and Adjustments Receivables not included in the Debtors' Classification Rules	28.589	10.975
. Accrued Interest and Adjustments Receivable included in the Debtors' Classification Rules (Allowances)	238 (9.946)	41 (8.443)

Véase nuestro informe de fecha
20 de Febrero de 2014
PRICE WATERHOUSE & CO. S.R.L.

Dr. Fernando L. Arriola
Contador General

Marcelo H. García
Gerente General

Gustavo M. Marangoni
Presidente

(Socio)
C.P.C.E.P.B.A. T° 1 F° 33 Leg. 33
Dra. Teresita M. Amor
Contador Público (U.B.A.)
C.P.C.E.B.A. Tomo 139 – Folio 61
Legajo N° 35.957/2
CUIT 27 – 13802361 - 9

**Consolidated Balance Sheet
(Law No.19550 - Section 33)**

At December 31, 2013 and 2012
(In thousands of Pesos)

ASSETS	12.31.13	12.31.12
E. <u>Receivables from Financial Leases (Note 8)</u>	<u>483.022</u>	<u>425.178</u>
.Receivables from Financial Leases	487.840	430.300
. Accrued Interest and Adjustments Receivable (Allowances)	10.390 (15.208)	8.571 (13.693)
F. <u>INTERESTS IN OTHER COMPANIES</u>	<u>109.457</u>	<u>93.070</u>
.In Financial Institutions	52.346	39.491
.Other (Allowances)	57.414 (303)	56.395 (2.816)
G. <u>MISCELLANEOUS RECEIVABLES (Note 9)</u>	<u>4.689.267</u>	<u>3.108.503</u>
.Debtors for Sales of Assets	70	1.374
. Notional Minimum Income Tax - Tax Refund	17.550	9.495
.Other	4.851.276	3.291.924
.Accrued Interest on Debtors for Sale of Assets Receivable	-	20
.Other Accrued Interest and Adjustments Receivable (Allowances)	10.810 (190.439)	12.601 (206.911)
H. <u>BANK PREMISES AND EQUIPMENT</u>	<u>869.000</u>	<u>787.989</u>
I. <u>MISCELLANEOUS ASSETS</u>	<u>147.608</u>	<u>131.863</u>
J. <u>INTANGIBLE ASSETS</u>	<u>174.094</u>	<u>186.847</u>
.Organization and Development Expenses	174.094	186.847
K. <u>ITEMS PENDING ALLOCATION</u>	<u>89.609</u>	<u>65.091</u>
 <u>TOTAL ASSETS</u>	 <u>83.073.348</u>	 <u>59.582.078</u>

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LIABILITIES	12.31.13	12.31.12
L. <u>DEPOSITS</u>	<u>68.310.955</u>	<u>49.003.967</u>
.Non-Financial Public Sector	17.970.433	10.188.672
.Financial Sector	123.073	190.602
.Non-Financial Private Sector and Residents Abroad	50.217.449	38.624.693
.Checking Accounts	8.786.937	7.452.406
.Savings Accounts	15.066.009	12.059.314
.Fixed-Term Deposits	24.600.832	17.791.722
.Investment Accounts	527.393	276.553
.Other	868.713	833.589
.Accrued Interest, Adjustments and Quotation Differences Payable	367.565	211.109
M. <u>OTHER LIABILITIES FROM FINANCIAL BROKERAGE</u>	<u>2.966.317</u>	<u>2.813.582</u>
.Argentine Central Bank	167.880	118.698
.Other	167.880	118.698
.International Banks and Agencies	58.993	164.504
.Amounts Payable for Spot and Forward Purchases to be Settled	401.053	680.396
.Securities to be Delivered under Spot and Forward Sales to be Settled	11.295	5.811
.Financing from Domestic Financial Institutions	383.498	92.172
.Other Financing to Domestic Financial Institutions	382.614	91.684
.Accrued Interest and Quotation differences payable	884	488
.Other	1.923.309	1.735.864
.Accrued Interest, Adjustments and Quotation Differences Payable	20.289	16.137
N. <u>MISCELLANEOUS LIABILITIES (Note 10)</u>	<u>4.769.489</u>	<u>3.128.681</u>
.Dividends Payable	-	2.245
.Fees	15.260	17.554
.Other	4.754.229	3.108.882
O. <u>PROVISIONS (Note 11)</u>	<u>1.487.767</u>	<u>657.698</u>
P. <u>ITEMS PENDING ALLOCATION</u>	<u>23.938</u>	<u>26.105</u>
Q. <u>MINORITY INTERESTS IN CONSOLIDATED COMPANIES OR ENTITIES</u>	<u>143.157</u>	<u>141.356</u>
R. <u>OTHER LIABILITIES (Note 12)</u>	<u>498.292</u>	<u>387.852</u>
<u>TOTAL LIABILITIES</u>	<u>78.199.915</u>	<u>56.159.241</u>
NET WORTH	<u>4.873.433</u>	<u>3.422.837</u>
<u>TOTAL LIABILITIES AND NET WORTH</u>	<u>83.073.348</u>	<u>59.582.078</u>

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Banco Provincia  Consolidated Balance Sheet (Law No.19550 - Section 33) At December 31, 2013 and 2012 (In thousands of Pesos) Page 4 of 5		
MEMORANDUM ACCOUNTS	12.31.13	12.31.12
DEBIT		
<u>CONTINGENT</u>	<u>29.007.236</u>	<u>21.150.925</u>
.Credit Lines Obtained (unused balances)	1.338	1.254
.Guarantees Received	26.877.478	19.163.189
.Other not included in the Debtors' Classification Rules	425.946	569.946
.Contingencies - re. contra items	1.702.474	1.416.536
<u>CONTROL</u>	<u>17.677.798</u>	<u>15.336.308</u>
.Uncollectible Loans	2.147.432	1.924.715
.Other	14.917.963	12.774.060
.Control - re. contra items	612.403	637.533
<u>DERIVATIVES</u>	<u>276.258</u>	<u>20.313</u>
. "Notional" Value of Call Options Bought	80.553	-
. "Notional" Value of Forward Transactions with Delivery of the Underlying Asset	195.705	-
.Derivatives - re. contra items	-	20.313
<u>TRUST ACCOUNTS</u>	<u>5.657.745</u>	<u>4.149.322</u>
.Trust Funds	5.657.745	4.149.322
<u>TOTAL MEMORANDUM DEBIT ACCOUNTS</u>	<u>52.619.037</u>	<u>40.656.868</u>

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Banco Provincia Consolidated Balance Sheet (Law No.19550 - Section 33) At December 31, 2013 and 2012 (In thousands of Pesos) Page 5 of 5		
MEMORANDUM ACCOUNTS	12.31.13	12.31.12
CREDIT		
<u>CONTINGENT</u>	<u>29.007.236</u>	<u>21.150.925</u>
.Credit Lines Granted (unused balances) included in the Debtors' Classification Rules	383.154	333.099
.Guarantees Granted to the BCRA	352.287	255.138
. Other Guarantees Granted included in the Debtors' Classification Rules	249.091	167.602
. Other Guarantees Granted not included in the Debtors' Classification Rules	12.474	7.382
.Other included in the Debtors' Classification Rules	247.981	74.799
.Other not included in the Debtors' Classification Rules	457.487	578.516
.Contingencies - re. contra items	27.304.762	19.734.389
<u>CONTROL</u>	<u>17.677.798</u>	<u>15.336.308</u>
.Items to be Credited	423.859	506.052
.Other	188.544	131.481
.Control - re. contra items	17.065.395	14.698.775
<u>DERIVATIVES</u>	<u>276.258</u>	<u>20.313</u>
. "Notional" Value of Put Options Written	-	20.313
. Derivatives - re. contra items	276.258	-
<u>TRUST ACCOUNTS</u>	<u>5.657.745</u>	<u>4.149.322</u>
.Trust Liabilities - re. contra items	5.657.745	4.149.322
<u>TOTAL MEMORANDUM CREDIT ACCOUNTS</u>	<u>52.619.037</u>	<u>40.656.868</u>
NOTE: - The Balance Sheet includes the transactions in local and foreign currency carried out by the domestic branches, the operating branches abroad and the bank's controlled companies. - The Statements, Exhibits and Notes are an integral part of this Balance Sheet.		

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