Banco Provincia

Statement of Changes in Net Worth

For the years ended December 31, 2014 and 2013

	CHANGES	CAPITAL	CAPITAL ADJUSTMENTS	PROFIT RESERVES		RETAINED EARNINGS	TOTAL 12.31.14	TOTAL 12.31.13
				LEGAL	OTHER			
1	**Opening balances, restated**	**1,250,000**	**1,143,235**	**402,361**	**627,240**	**1,450,597**	**4,873,433**	**3,422,837**
2	**Prior Year Adjustment**	**-**	**-**	**-**		**(24,171)**	**(24,171)**	**8,345**
2	**Subtotal**	**1,250,000**	**1,143,235**	**402,361**	**627,240**	**1,426,426**	**4,849,262**	**3,431,182**
3	**Distribution of Retained Earnings approved by Board of Directos' Resolution No. 171/14 dated 02.20.2014**							
	- Legal Reserves	**-**	**-**	**290,120**	**-**	**(290,120)**	**-**	**-**
	- Optional Reserves	**-**	**-**	**-**	**1,160,478**	**(1,160,478)**	**-**	**-**
4	**Other Changes**	**-**	**(1)**	**-**	**-**	**1**	**-**	**(1)**
5	**Net Income for the Year**	**-**	**-**	**-**	**-**	**3,041,925**	**3,041,925**	**1,442,252**
6	**Closing Balances**	**1,250,000**	**1,143,234**	**692,481**	**1,787,718**	**3,017,754**	**7,891,187**	**4,873,433**

See our report dated
February 19, 2015
PRICE WATERHOUSE & CO. S.R.L.

Fernando L. Arriola
General Accountant

Marcelo H. García
General Manager

Gustavo M. Marangoni
President

_____ (Partner)
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