

**Consolidated Statement of Debtors' Status**  
**(Law No. 19550 - Section 33)**  
**At December 31, 2011 and 2010**  
(In thousands of pesos)

COMMERCIAL LOAN PORTFOLIO	12.31.11	12.31.10
<b><u>Normal</u></b>	<b><u>10,224,257</u></b>	<b><u>4,588,528</u></b>
With "A" preferred collateral and counter-guarantees	3,064,659	1,616,827
With "B" preferred collateral and counter-guarantees	997,102	381,903
Without preferred collateral and counter-guarantees	6,162,496	2,589,798
<b><u>Special Follow-up</u></b>	<b><u>185,527</u></b>	<b><u>176,906</u></b>
<i>Under Observation</i>	<b><u>178,421</u></b>	<b><u>173,620</u></b>
With "A" preferred collateral and counter-guarantees	1,476	-
With "B" preferred collateral and counter-guarantees	1,020	2,792
Without preferred collateral and counter-guarantees	175,925	170,828
<i>Subject to Negotiation or Refinancing Agreements</i>	<b><u>7,106</u></b>	<b><u>3,286</u></b>
With "B" preferred collateral and counter-guarantees	6,665	-
Without preferred collateral and counter-guarantees	441	3,286
<b><u>With Problems</u></b>	<b><u>34,586</u></b>	<b><u>39,175</u></b>
With "B" preferred collateral and counter-guarantees	5,853	7,959
Without preferred collateral and counter-guarantees	28,733	31,216
<b><u>With High Risk of Insolvency</u></b>	<b><u>22,516</u></b>	<b><u>15,801</u></b>
With "B" preferred collateral and counter-guarantees	4,258	1,756
Without preferred collateral and counter-guarantees	18,258	14,045
<b><u>Uncollectible</u></b>	<b><u>12,821</u></b>	<b><u>77,669</u></b>
With "A" preferred collateral and counter-guarantees	459	12
With "B" preferred collateral and counter-guarantees	624	295
Without preferred collateral and counter-guarantees	11,738	77,362
<b><u>Uncollectible for Technical Reasons</u></b>	<b><u>37</u></b>	<b><u>34</u></b>
With "A" preferred collateral and counter-guarantees	37	34
 <b><u>TOTAL COMMERCIAL LOAN PORTFOLIO</u></b>	 <b><u>10,479,744</u></b>	 <b><u>4,898,113</u></b>

See our report dated  
February 16, 2012  
PRICE WATERHOUSE & CO. S.R.L.

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(In thousands of pesos)

CONSUMER AND HOUSING LOAN PORTFOLIO	12.31.11	12.31.10
<b><u>Normal Performance</u></b>	<b><u>12,822,981</u></b>	<b><u>9,041,513</u></b>
With "A" preferred collateral and counter-guarantees	422,993	128,225
With "B" preferred collateral and counter-guarantees	2,608,985	1,854,829
Without preferred collateral and counter-guarantees	9,791,003	7,058,459
<b><u>Low Risk</u></b>	<b><u>142,034</u></b>	<b><u>92,155</u></b>
With "A" preferred collateral and counter-guarantees	7,356	1,054
With "B" preferred collateral and counter-guarantees	23,590	19,397
Without preferred collateral and counter-guarantees	111,088	71,704
<b><u>Medium Risk</u></b>	<b><u>82,898</u></b>	<b><u>75,655</u></b>
With "A" preferred collateral and counter-guarantees	1,411	285
With "B" preferred collateral and counter-guarantees	15,897	17,448
Without preferred collateral and counter-guarantees	65,590	57,922
<b><u>High Risk</u></b>	<b><u>110,752</u></b>	<b><u>106,389</u></b>
With "A" preferred collateral and counter-guarantees	867	465
With "B" preferred collateral and counter-guarantees	16,988	19,366
Without preferred collateral and counter-guarantees	92,897	86,558
<b><u>Uncollectible</u></b>	<b><u>64,015</u></b>	<b><u>82,386</u></b>
With "A" preferred collateral and counter-guarantees	322	147
With "B" preferred collateral and counter-guarantees	12,795	25,182
Without preferred collateral and counter-guarantees	50,898	57,057
<b><u>Uncollectible for Technical Reasons</u></b>	<b><u>797</u></b>	<b><u>422</u></b>
With "B" preferred collateral and counter-guarantees	19	22
Without preferred collateral and counter-guarantees	778	400
<b><u>TOTAL CONSUMER AND HOUSING LOAN PORTFOLIO</u></b>	<b><u>13,223,477</u></b>	<b><u>9,398,520</u></b>
<b><u>TOTAL GENERAL</u></b>	<b><u>23,703,221</u></b>	<b><u>14,296,633</u></b>

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