

## Consolidated Statement of Debtors' Status (Law No. 19550 - Section 33)

**At December 31, 2014 and 2013**

( In thousands of Pesos )

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COMMERCIAL LOAN PORTFOLIO	12.31.14	12.31.13
<b><u>Normal</u></b>	<b><u>29,752,807</u></b>	<b><u>21,953,809</u></b>
With "A" preferred collateral and counter-guarantees	13,507,542	9,466,765
With "B" preferred collateral and counter-guarantees	2,116,500	2,014,061
Without preferred collateral and counter-guarantees	14,128,765	10,472,983
<b><u>Special Follow-up</u></b>	<b><u>117,440</u></b>	<b><u>149,017</u></b>
<i>Under Observation</i>	<b><u>113,804</u></b>	<b><u>139,115</u></b>
With "A" preferred collateral and counter-guarantees	24,107	40,019
With "B" preferred collateral and counter-guarantees	-	20,136
Without preferred collateral and counter-guarantees	89,697	78,960
<i>Subject to Negotiation or Refinancing Agreements</i>	<b><u>3,636</u></b>	<b><u>9,902</u></b>
With "B" preferred collateral and counter-guarantees	3,636	-
Without preferred collateral and counter-guarantees	-	9,902
<b><u>With Problems</u></b>	<b><u>56,411</u></b>	<b><u>60,026</u></b>
With "A" preferred collateral and counter-guarantees	1,143	-
With "B" preferred collateral and counter-guarantees	11,298	11,052
Without preferred collateral and counter-guarantees	43,970	48,974
<b><u>With High Risk of Insolvency</u></b>	<b><u>117,844</u></b>	<b><u>51,666</u></b>
With "B" preferred collateral and counter-guarantees	-	5,550
Without preferred collateral and counter-guarantees	117,844	46,116
<b><u>Uncollectible</u></b>	<b><u>37,054</u></b>	<b><u>16,091</u></b>
With "B" preferred collateral and counter-guarantees	-	4,734
Without preferred collateral and counter-guarantees	37,054	11,357
<b><u>Uncollectible for Technical Reasons</u></b>	<b><u>11,821</u></b>	<b><u>12,202</u></b>
Without preferred collateral and counter-guarantees	11,821	12,202
 <b><u>TOTAL COMMERCIAL LOAN PORTFOLIO</u></b>	 <b><u>30,093,377</u></b>	 <b><u>22,242,811</u></b>

See our report dated  
February 19, 2015  
PRICE WATERHOUSE & CO. S.R.L.

Fernando L. Arriola  
General Accountant

Marcelo H. García  
General Manager

Gustavo M. Marangoni  
President

(Partner)  
C.P.C.E.P.B.A. Nº 1 Fº 33 Folder 33  
Teresita M. Amor  
Public Accountant (U.B.A.)  
C.P.C.E.B.A. Volume 139 – Folio 61  
Folder No. 35,957/2  
Taxpayer Registration Code  
27 - 13802361 - 9

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( In thousands of Pesos )

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CONSUMER AND HOUSING LOAN PORTFOLIO	12.31.14	12.31.13
<b><u>Normal Performance</u></b>	<b><u>34,906,372</u></b>	<b><u>26,059,048</u></b>
With "A" preferred collateral and counter-guarantees	1,369,077	1,219,676
With "B" preferred collateral and counter-guarantees	4,507,265	4,125,735
Without preferred collateral and counter-guarantees	29,030,030	20,713,637
<b><u>Low Risk</u></b>	<b><u>445,615</u></b>	<b><u>431,491</u></b>
With "A" preferred collateral and counter-guarantees	33,218	27,304
With "B" preferred collateral and counter-guarantees	58,953	52,875
Without preferred collateral and counter-guarantees	353,444	351,312
<b><u>Medium Risk</u></b>	<b><u>260,311</u></b>	<b><u>208,760</u></b>
With "A" preferred collateral and counter-guarantees	8,296	8,125
With "B" preferred collateral and counter-guarantees	31,117	25,334
Without preferred collateral and counter-guarantees	220,898	175,301
<b><u>High Risk</u></b>	<b><u>356,241</u></b>	<b><u>268,126</u></b>
With "A" preferred collateral and counter-guarantees	2,538	5,613
With "B" preferred collateral and counter-guarantees	30,272	20,825
Without preferred collateral and counter-guarantees	323,431	241,688
<b><u>Uncollectible</u></b>	<b><u>406,257</u></b>	<b><u>273,716</u></b>
With "A" preferred collateral and counter-guarantees	2,086	1,680
With "B" preferred collateral and counter-guarantees	18,808	20,284
Without preferred collateral and counter-guarantees	385,363	251,752
<b><u>Uncollectible for Technical Reasons</u></b>	<b><u>126</u></b>	<b><u>99</u></b>
With "A" preferred collateral and counter-guarantees	73	56
Without preferred collateral and counter-guarantees	53	43
<b><u>TOTAL CONSUMER AND HOUSING LOAN PORTFOLIO</u></b>	<b><u>36,374,922</u></b>	<b><u>27,241,240</u></b>
<b><u>TOTAL GENERAL</u></b>	<b><u>66,468,299</u></b>	<b><u>49,484,051</u></b>

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