

# CONSOLIDATED STATEMENT OF DEBTORS' STATUS

(LAW No. 19550 – SECTION 33)

At December 31, 2016 and 2015

(In thousands of pesos)

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COMMERCIAL LOAN PORTFOLIO	12.31.16	12.31.15
<b><u>Normal</u></b>	<b><u>50,457,104</u></b>	<b><u>44,889,337</u></b>
With "A" preferred collateral and counter-guarantees	17,146,793	19,634,313
With "B" preferred collateral and counter-guarantees	3,751,332	3,591,455
Without preferred collateral or counter-guarantees	29,558,979	21,663,569
<b><u>Special Follow-up</u></b>	<b><u>80,332</u></b>	<b><u>116,506</u></b>
<b><u>Under observation</u></b>	<b><u>80,332</u></b>	<b><u>112,289</u></b>
With "A" preferred collateral and counter-guarantees	-	2,426
With "B" preferred collateral and counter-guarantees	20,543	918
Without preferred collateral or counter-guarantees	59,789	108,945
<b><u>Subject to negotiation or refinancing agreements</u></b>	<b><u>-</u></b>	<b><u>4,217</u></b>
Without preferred collateral or counter-guarantees	-	4,217
<b><u>With Problems</u></b>	<b><u>198,756</u></b>	<b><u>93,054</u></b>
With "A" preferred collateral and counter-guarantees	2,325	391
With "B" preferred collateral and counter-guarantees	14,734	18,216
Without preferred collateral or counter-guarantees	181,697	74,447
<b><u>With High Risk of Insolvency</u></b>	<b><u>81,086</u></b>	<b><u>211,066</u></b>
With "A" preferred collateral and counter-guarantees	576	-
With "B" preferred collateral and counter-guarantees	12,179	2,373
Without preferred collateral or counter-guarantees	68,331	208,693
<b><u>Uncollectible</u></b>	<b><u>249,743</u></b>	<b><u>119,736</u></b>
With "A" preferred collateral and counter-guarantees	2,789	-
With "B" preferred collateral and counter-guarantees	816	-
Without preferred collateral or counter-guarantees	246,138	119,736
<b><u>Uncollectible for Technical Reasons</u></b>	<b><u>4,740</u></b>	<b><u>-</u></b>
Without preferred collateral or counter-guarantees	4,740	-
<b>TOTAL COMMERCIAL LOAN PORTFOLIO</b>	<b><u>51,071,761</u></b>	<b><u>45,429,699</u></b>

See our report dated  
February 16, 2017  
PRICE WATERHOUSE & CO. S.R.L.

Dr. Fernando L. Arriola  
General Accountant

Dr. Daniel H. Alonso  
General Manager

Dr. Juan E. Curutchet  
President

(Partner)  
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Dr. Alejandro P. Frechou  
Public Accountant (U.B.A.)  
C.P.C.E.B.A. Volume 154 – Folio 165  
Folder No. 40.051/3  
Tax Payer Registration Code  
20 - 13565011 – 1

# CONSOLIDATED STATEMENT OF DEBTORS' STATUS

**(LAW No. 19550 – SECTION 33)**

**At December 31, 2016 and 2015**

(In thousands of pesos)

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CONSUMER AND HOUSING LOAN PORTFOLIO	12.31.16	12.31.15
<b><u>Normal performance</u></b>	<b><u>63,105,872</u></b>	<b><u>50,362,401</u></b>
With "A" preferred collateral and counter-guarantees	1,867,923	1,463,118
With "B" preferred collateral and counter-guarantees	5,472,618	4,664,747
Without preferred collateral or counter-guarantees	55,765,331	44,234,536
<b><u>Low Risk</u></b>	<b><u>1,276,379</u></b>	<b><u>603,622</u></b>
With "A" preferred collateral and counter-guarantees	41,657	32,931
With "B" preferred collateral and counter-guarantees	68,244	49,880
Without preferred collateral or counter-guarantees	1,166,478	520,811
<b><u>Medium Risk</u></b>	<b><u>777,809</u></b>	<b><u>299,701</u></b>
With "A" preferred collateral and counter-guarantees	17,195	11,946
With "B" preferred collateral and counter-guarantees	25,255	29,037
Without preferred collateral or counter-guarantees	735,359	258,718
<b><u>High Risk</u></b>	<b><u>879,619</u></b>	<b><u>410,650</u></b>
With "A" preferred collateral and counter-guarantees	15,018	4,340
With "B" preferred collateral and counter-guarantees	28,010	22,384
Without preferred collateral or counter-guarantees	836,591	383,926
<b><u>Uncollectible</u></b>	<b><u>509,388</u></b>	<b><u>351,389</u></b>
With "A" preferred collateral and counter-guarantees	7,420	2,377
With "B" preferred collateral and counter-guarantees	16,139	16,286
Without preferred collateral or counter-guarantees	485,829	332,726
<b><u>Uncollectible for Technical Reasons</u></b>	<b><u>152</u></b>	<b><u>375</u></b>
With "A" preferred collateral and counter-guarantees	135	111
Without preferred collateral or counter-guarantees	17	264
<b>TOTAL CONSUMER AND HOUSING LOAN PORTFOLIO</b>	<b><u>66,549,219</u></b>	<b><u>52,028,138</u></b>
<b>TOTAL GENERAL</b>	<b><u>117,620,980</u></b>	<b><u>97,457,837</u></b>

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